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Name(s):

Phone Number(s):

E-mail:

Credit History/Estimated Credit Scores:

Property Information:

Property Address (c/s/z):

Sales Price/Estimated Value:

Property Type: ☐ Single Family ☐ Town Home ☐ Condo ☐ Other:

Occupancy: ☐ Owner Occupied ☐ Second Home ☐ Non-Owner Occupied

Loan Information:

Requested Loan Amount:

Requested Loan Program (30-year fixed, 15-year fixed, ARM, etc):

Purpose: ☐ Purchase ☐ Rate/Term ☐ Cash-Out ☐ Construction/Remodel

Escrowed: ☐ Yes ☐ No

Amount available for down payment (if purchase):

Income and Expenses:

Monthly Gross Income (base): Monthly Overtime/Bonus (two year average):

Monthly Revolving Debt (i.e. credit cards - minimum payment):

Monthly Installment Debt (i.e. personal, student, auto loans):

Current Mortgage Payment(s):

1st - Principal and Interest: Taxes & Insurance: PMI:

2nd - Principal and Interest:

Current Mortgage(s) Balance(s) (Break out 1st & 2nd):

1st: 2nd:

Other Information: